

# Special People, Special Needs:



## Estate Planning to Benefit Family or Friends

**March 12, 2014 • 6:30 p.m. • Foxdale Village Auditorium**

The Forget Me Not is a symbol of constancy and friendship and each of us has special people in our lives that we might wish to remember in our estate plans. This session will address items to consider when making lifetime or estate gifts to family members or friends including: children, minor grandchildren, long-time friends, or siblings. Panelists will also speak about special needs trusts which can be employed to make a gift to a family member or friend that is living with a disability and is receiving government benefits.

### PRESENTERS INCLUDE:

**Art Dangel, Jr.**, Vice President/Financial Advisor F.N.B. Wealth Management Trust & Investment Advisory Sales Group focusing on asset management, personalized retirement planning, and employee benefits plans. Art has two decades of experience in financial services including having served as a VP for the State College office of Merrill Lynch. Art earned his BA and MBA from Penn State University.

**Cristin R. Long, Esq.**, Shareholder, McQuaide Blasko. Cristin graduated from Penn State and Villanova Law School; she joined McQuaide in 2002. Cristin assists clients with wills, trusts, and general estate planning. She also represents clients in commercial and residential real estate transactions and is a licensed title agent.

**Robert S. McMinn, Esq.**, Executive Vice President of Financial Services and General Counsel, Kish Bancorp, Inc. Bob earned his law degree from the University of Pittsburgh School of Law and his undergraduate degree from Juniata College. Bob is personally involved in assisting Kish clients and leads the Kish Team of investment and trust professionals; he also serves as General Counsel for the Corporation and its subsidiaries.

Please RSVP by March 3 to Pam Long, of Skills of Central PA, at 238-3245 ext.313 or [plong@skillsgroup.org](mailto:plong@skillsgroup.org).

This program is co-sponsored by Foxdale Village, Skills of Central PA, and Link.



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