

**Centre Region Estate Planning Council  
Membership Application**

**Type of Membership:**

New Member                      Renewing Member

**Dues Level:**

Individual (\$75)                      Firm/Corporate (\$250)                      (maximum of five members)

*Please include complete membership form with payment*

Individual Member Name: \_\_\_\_\_

Individual Title: \_\_\_\_\_

Individual Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Licenses and Designations Held: \_\_\_\_\_

Education: \_\_\_\_\_

Purpose for Joining: \_\_\_\_\_ Years in Business: \_\_\_\_\_

Firm/Company Name: \_\_\_\_\_

Firm/Company Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Member 1 Name: \_\_\_\_\_

Title: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Licenses and Designations Held: \_\_\_\_\_

Education: \_\_\_\_\_

Purpose for Joining: \_\_\_\_\_ Years in Business: \_\_\_\_\_

Member 2 Name: \_\_\_\_\_

Title: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Licenses and Designations Held: \_\_\_\_\_

Education: \_\_\_\_\_

Purpose for Joining: \_\_\_\_\_ Years in Business: \_\_\_\_\_

Member 3 Name: \_\_\_\_\_

Title: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Licenses and Designations Held: \_\_\_\_\_

Education: \_\_\_\_\_

Purpose for Joining: \_\_\_\_\_ Years in Business: \_\_\_\_\_

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Member 4 Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Email: \_\_\_\_\_ Phone: \_\_\_\_\_  
Licenses and Designations Held: \_\_\_\_\_  
Education: \_\_\_\_\_  
Purpose for Joining: \_\_\_\_\_ Years in Business: \_\_\_\_\_

Member 5 Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Email: \_\_\_\_\_ Phone: \_\_\_\_\_  
Licenses and Designations Held: \_\_\_\_\_  
Education: \_\_\_\_\_  
Purpose for Joining: \_\_\_\_\_ Years in Business: \_\_\_\_\_

**Check One Area of Estate Planning Specialty:**

LEGAL

ACCOUNTING

DEVELOPMENT

FINANCIAL SERVICES

TRUST

OTHER

**Make Checks Payable to Centre Region Estate Planning Council and mail to:**

**Centre Region Estate Planning Council**  
c/o Kerry Tolton, Treasurer  
210 West Hamilton Ave Box 314  
State College, PA 16801

**Questions?**

General: Drew Wetzel, President, at crepc23@gmail.com  
Membership/Dues: Kerry Tolton, Treasurer, at kerry@centre-foundation.org  
Events: Tye Cressman, Events Committee Chair, at tye@lovisky.com