

# **Centre Region Estate Planning Council**

## **Membership Application**

New Member \_\_\_\_\_ Renewing Member \_\_\_\_\_

Individual (\$75) \_\_\_\_\_ Firm/Corporate (\$250) \_\_\_\_\_ (maximum of five members\*)

Name: \_\_\_\_\_

Business/Company Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Check One Area of Estate Planning Specialty:

☐ LEGAL   ☐ ACCOUNTING   ☐ DEVELOPMENT   ☐ FINANCIAL SERVICES

☐ TRUST   ☐ OTHER

Licenses and Designations Held: \_\_\_\_\_

Education: \_\_\_\_\_

Years in "Business": \_\_\_\_\_ Purpose of Joining: \_\_\_\_\_

What do you want from the Council? \_\_\_\_\_

Membership Dues: \_\_\_\_\_ \$75.00 (Individual)   \_\_\_\_\_ \$250.00 (Firm/Corporate)\*

\* For Firm/Corporate Dues, please submit payment(s) and membership form(s) all together.

Make check payable to Centre Region Estate Planning Council and send to:

Centre Region Estate Planning Council

Kerry Tolton, Treasurer

210 West Hamilton Ave, Suite 314

State College, PA 16801

(814) 237-6229

[kerry@centre-foundation.org](mailto:kerry@centre-foundation.org)

Check out our website: <http://www.centreregionepc.org/>

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