

**Centre Region Estate Planning Council**

**2019 Membership Application**

New Member \_\_\_\_\_ Renewing Member \_\_\_\_\_

Individual (\$75) \_\_\_\_\_ Firm/Corporate (\$250) \_\_\_\_\_ (maximum of five members\*)

Name: \_\_\_\_\_

Business/Company Name: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Check One Area of Estate Planning Specialty:

LEGAL     ACCOUNTING     DEVELOPMENT     FINANCIAL SERVICES

TRUST     OTHER

Licenses and Designations Held: \_\_\_\_\_

Education: \_\_\_\_\_

Years in "Business": \_\_\_\_\_ Purpose of Joining: \_\_\_\_\_

What do you want from the Council? \_\_\_\_\_

Membership Dues: \_\_\_\_\_ \$75.00 (Individual)    \_\_\_\_\_ \$250.00 (Firm/Corporate)\*

\* For Firm/Corporate Dues, please submit payment(s) and membership form(s) all together.

Make check payable to Centre Region Estate Planning Council and send to:

Centre Region Estate Planning Council

Laurence Mroz, Treasurer

210 West Hamilton Ave, Suite 314

State College, PA 16801

814-449-6657

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Check out our website: <http://www.centregionepc.org/>

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